

Senior plc Corporate Profile

Senior is an international manufacturing group with operations in 11 countries. Senior designs, manufactures and markets high technology components and systems for the principal original equipment producers in the worldwide aerospace, automotive and specialised industrial markets.

Aerospace 45% of Group turnover⁽¹⁾

Engine structures and mountings, fluid control systems, metallic high-pressure ducting, composite low-pressure ducting

Automotive 40% of Group turnover⁽¹⁾

Flexible exhaust connectors, engine emission pipework, diesel fuel systems, air conditioning/turbo charger pipework

Industrial 15% of Group turnover⁽¹⁾

Metallic and fabric expansion joints, flexible metallic hoses, composite hoses, ventilation ducting

Note

⁽¹⁾Continuing business only

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Financial Highlights 2004

	Year ended 31 December	
	2004	2003 ⁽¹⁾
Turnover from continuing operations	£306.8m	£322.9m
Underlying profit before tax ⁽²⁾	£12.7m	£11.4m
Underlying earnings per share ⁽²⁾	3.65p	3.13p
(Loss) on businesses sold	(£13.3m)	£nil
(Loss)/profit before taxation	(£5.2m)	£6.4m
Basic (loss)/earnings per share	(2.25p)	1.50p
Free cash flow ⁽²⁾	£10.5m	£20.2m
Net borrowings	£50.6m	£64.2m
Dividends per share	2.00p	2.00p

Note

⁽¹⁾The comparative figures for 2003 have been restated to reflect the adoption of FRS 17 "Retirement Benefits" and UITF 38 "Accounting for ESOP Trusts".

⁽²⁾See Finance Director's Review for derivation of non-statutory information.

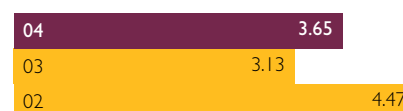
Turnover⁽³⁾ £m



Operating Margin⁽³⁾ %



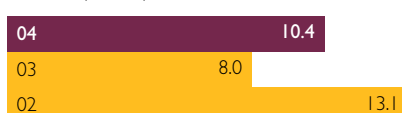
Underlying Earnings Per Share pence



Dividends Per Share pence



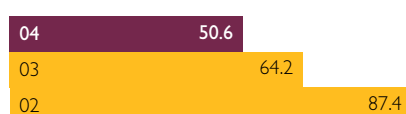
Gross Capital Expenditure £m



Free Cash Flow £m



Net Debt £m



Note

⁽³⁾Continuing business before amortisation of goodwill